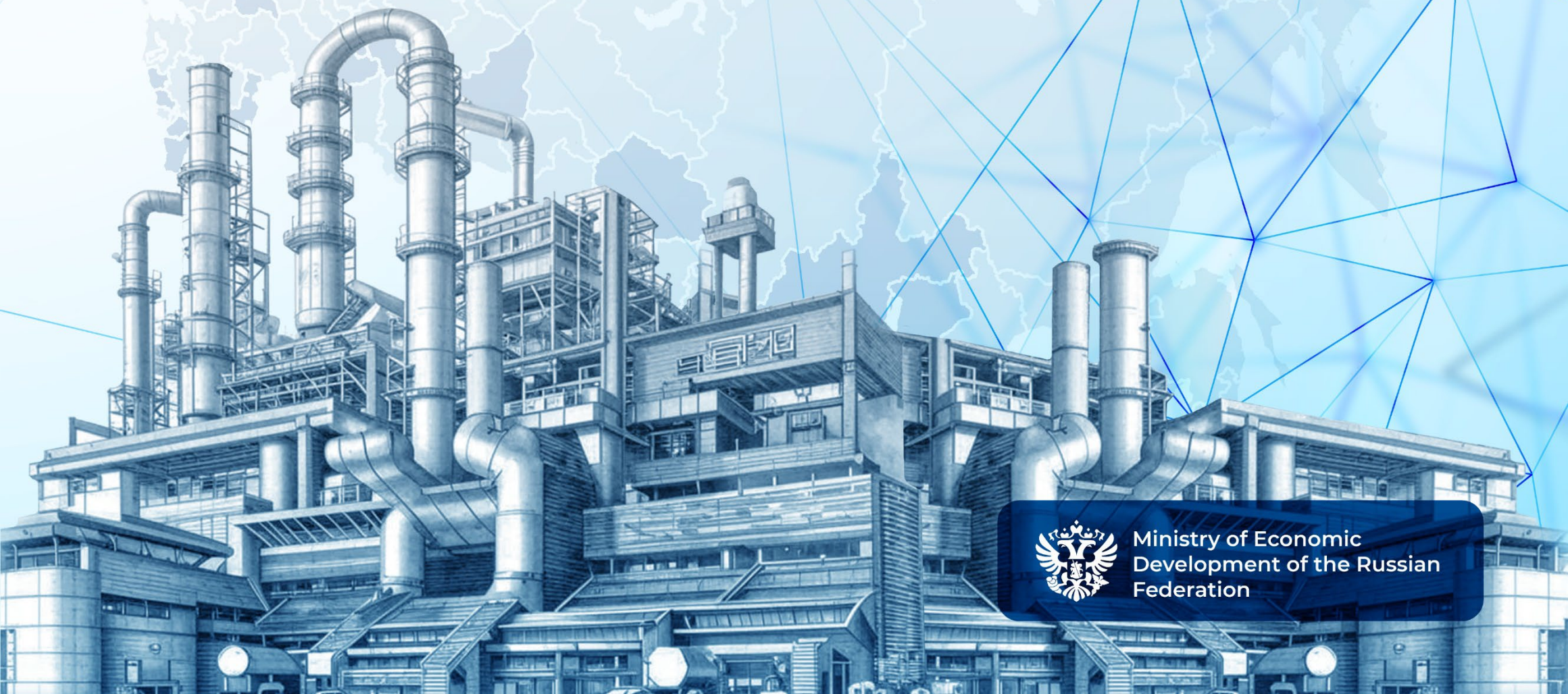


# SPECIAL ECONOMIC ZONES OF RUSSIA

20 YEARS  
OF DEVELOPMENT



Ministry of Economic  
Development of the Russian  
Federation

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Leningrad Region

**SEZ Ust-Luga**

Pskov region

**SEZ Moglino**

Novgorod region

**SEZ Novgorodskaya**

Tver region

**SEZ Emmauss**

Smolensk region

**SEZ Stabna**

Moscow region

**SEZ Stupino Kvadrat**

Moscow region

**SEZ Kashira**

Kaluga region

**SEZ Kaluga**

Vladimir region

**SEZ Dobrograd-1**

Kursk region

**SEZ Third Pole**

Oryol region

**SEZ Oryol**

Tula region

**SEZ Uzlovaya**

Moscow region

**SEZ Maximiha**

Ivanovo region

**SEZ Ivanovo**

Vladimir region

**SEZ Vladimir**

Lipetsk region

**SEZ Lipetsk**

Nizhny Novgorod Region

**SEZ Kulibin**

Voronezh region

**SEZ Center**

Republic of Mordovia

**SEZ System**

Chuvash Republic

**SEZ Novocheboksarsk**

Republic of Tatarstan

**SEZ Alabuga**

Perm Region

**SEZ Perm**

KhMAD-Yugra

**SEZ Nyagan**

Rostov region

**SEZ Rostovskaya**

Volgograd region

**SEZ Khimprom**

Samara region

**SEZ Togliatti**

Sverdlovsk region

**SEZ Titanium Valley**

Republic of Bashkortostan

**SEZ Alga**

Astrakhan region

**SEZ Lotos**

Chechen Republic

**SEZ Grozny**

Orenburg region

**SEZ Orenburgie**

Omsk region

**SEZ Avangard**

# 53 SPECIAL ECONOMIC ZONES

## 44 REGIONS OF RUSSIA



Kemerovo region

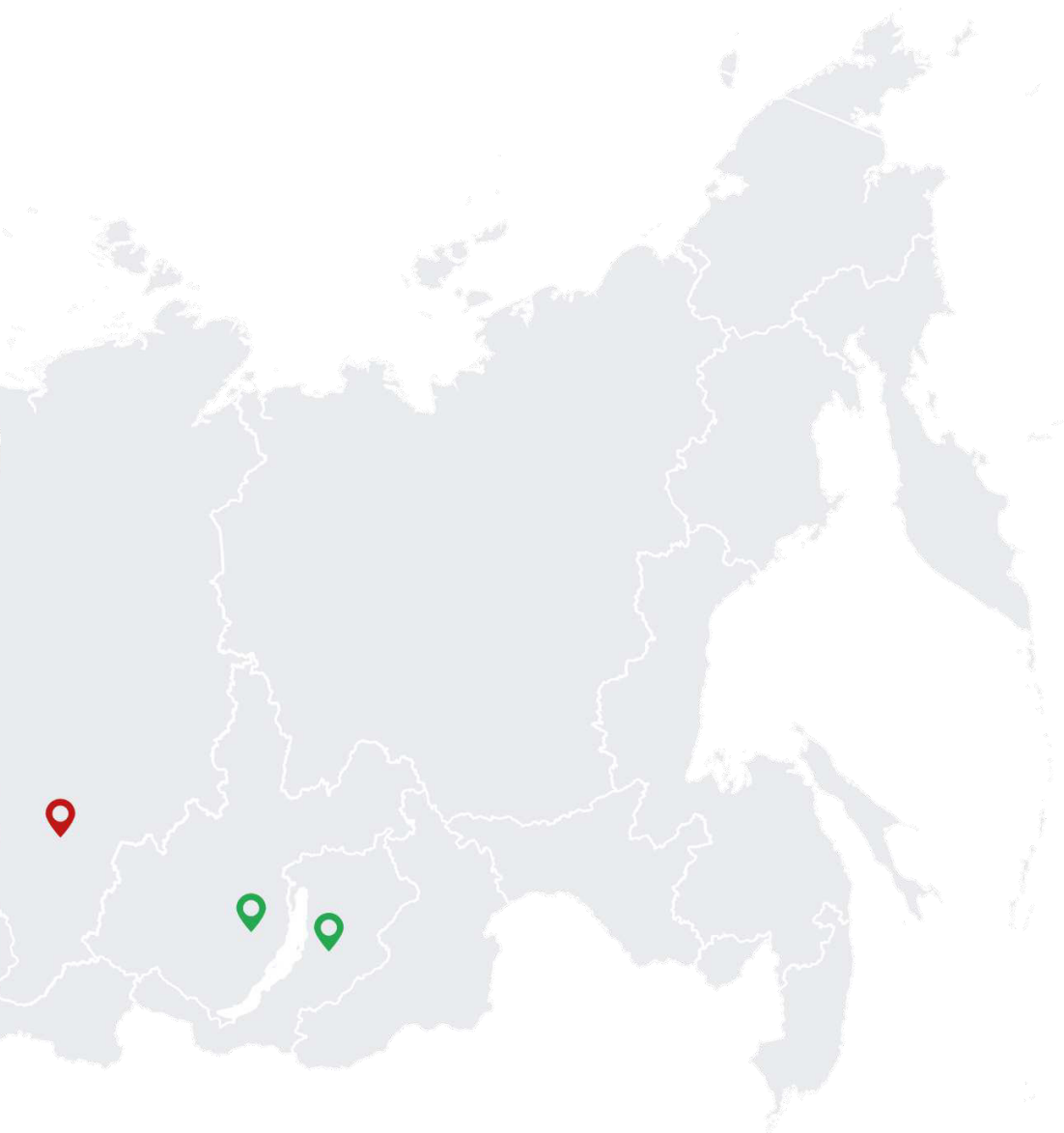
**SEZ Kuzbass**

Krasnoyarsk Krai

**SEZ Krasnoyarsk  
technological valley**

**IPZ** – industrial and production zones

**TDZ** – technological development zones



**TRZ** – tourist and recreational zones

**PZ** – port zones

10



Karachay-Cherkess Republic

**SEZ Arkhyz**

Kabardino-Balkar Republic

**SEZ Elbrus**

Republic of North Ossetia - Alania

**SEZ Mamison**

Republic of Ingushetia

**SEZ Armhi and Tsori**

Republic of Dagestan

**SEZ Matlas**

Chechen Republic

**SEZ Veduchi**

Tver region

**SEZ Zavidovo**

Altai Region

**SEZ Turquoise Katun**

Irkutsk region

**SEZ Baikal Gate**

Republic of Buryatia

**SEZ Baikal Harbor**

7



St. Petersburg

**SEZ St. Petersburg**

Moscow region

**SEZ Dubna**

Moscow region

**SEZ Istok**

Moscow

**SEZ Technopolis Moscow**

Republic of Tatarstan

**SEZ Innopolis**

Saratov region

**SEZ Saratov**

Tomsk region

**SEZ Tomsk**

2



Ulyanovsk region

**SEZ Ulyanovsk**

Astrakhan region

**SEZ Olya**



## SEZ IN NUMBERS

Special economic zones - territories that the state gives special legal status and economic benefits to attract Russian and foreign investors to priority industries for Russia



Learn more  
about SEZ

### KEY RESULTS\*

\* Data until Q3 2024

>1,3 THOUSAND  
RESIDENTS

+230 for 2024

### THE MECHANISM PAID OFF FOR THE STATE



466 bln ₺\*\*

state support  
(infrastructure and benefits)



526 bln ₺

state revenues

\*excluding VAT refund by SEZ Ust-Luga

>60 bln ₺

net budget revenue

### CONTRIBUTION TO GDP FOR 2023

>1,2 tn ₺

due to revenue  
and taxes

### INVESTED

2 tn ₺

+636 bln ₺  
in 2024

### workplaces CREATED

86 ths.

+10,6 ths.  
in 2024

# SEZ BENEFITS AND PREFERENCES: BUSINESS BENEFITS

## TAX EXEMPTION:

### INCOME TAX

2%

federal budget

for the duration of  
the resident  
agreement

from 0

to 13,5% regional budget

### PROPERTY TAX

0% for 10 years (for 15 – in SEZ )

### LAND TAX

0% for 5 years

### VAT

0% for works and services  
rendered by SEZ residents

## X2 ACCELERATED DEPRECIATION IN IPZ SEZ PPT AND TRZ SEZ

## READY INFRASTRUCTURE

- Water and gas supply facilities, communication networks, heat and power supply are provided
- Production workshop, equipment
- Buildings equipped with technical means of customs control

## FREE CUSTOMS ZONE REGIME

Duty free import of equipment, raw materials and supplies to SEZ territory

## SPECIAL ADMINISTRATIVE REGIME

- Investor support in single window mode
- Right to lease/purchase land without tendering
- Simplified entry into tax monitoring (without additional documents and contracts)

## PLANS AND PROSPECTS TO 2030



### AVAILABLE VACANT SPACE FOR RENT WITH AN OPTION TO BUY OUT

**12,6** thousand hectares

for the development of industry,  
technology and logistics

**31** thousand hectares

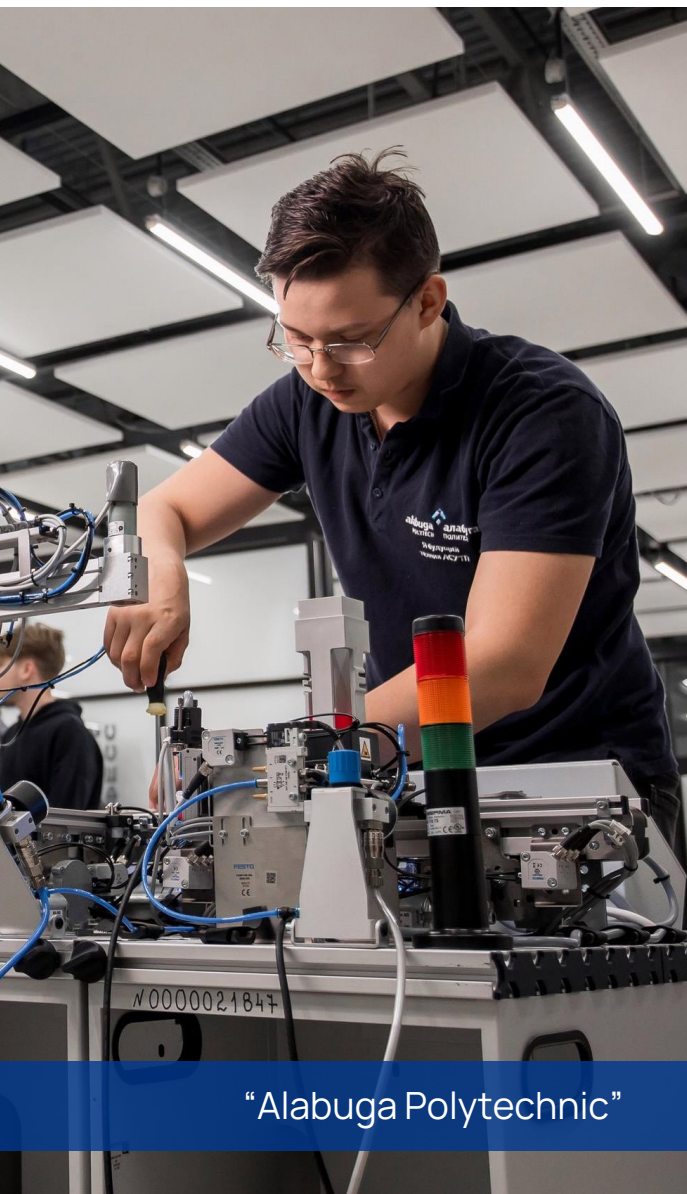
for tourism development

### INFRASTRUCTURE DEVELOPMENT AND REMOVAL OF BARRIERS

- Pledge of lease rights to state land
- Removal of bans on the production of certain excisable products
- Transfer of forest and agricultural land for tourism SEZs







## SUPPORT FOR EDUCATIONAL CENTERS

### Establishment of training centers in SEZs similar to Alabuga Polytech and Innopolis

Workforce training thanks to practice-oriented training. Students undergo the theoretical part of training at the educational center, and the practical part at the resident factories

### Incentivizing residents to switch to tax monitoring

Transfer of resident's accounting to "digital" with online support of the Federal Tax Service to confirm transparency and integrity of the business

- Exempting residents from on-site tax audits
- Accelerate VAT refund by 2 times, applications are generated automatically
- Companies do not make typical mistakes due to tax support

## 2024 INDICATORS\*

### 34 SEZ OF INDUSTRIAL PRODUCTION TYPE



546

residents

**+121** in 2024

2 072 bln ₺

revenue

**+374 bln ₺** in 2024

37,3 ths.

workplaces

**+4 ths.** in 2024

260 bln ₺

taxes, customs payments  
and insurance contributions  
to the budget

\*excluding VAT refund by SEZ Ust-Luga

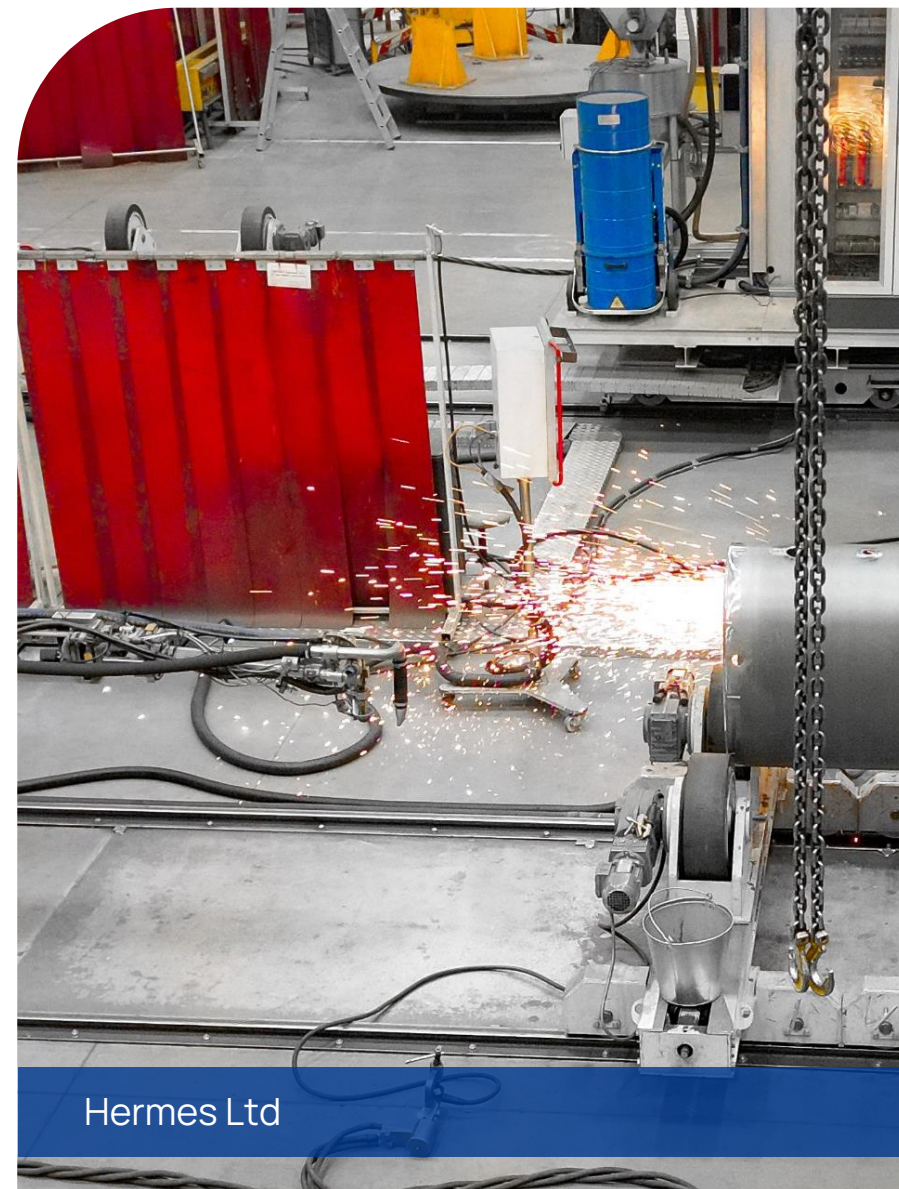
**+50 bln ₺** in 2024

1 455 bln ₺

private investment

**+515 bln ₺** in 2024

\* As of Q3 2024



Hermes Ltd



## 2024 INDICATORS\*

# 7 SEZ OF TECHNOLOGICAL DEVELOPMENT ZONES



Rezonit LLC

572

residents

+64 in 2024

45,9 ths.

workplaces

+6 ths. in 2024

652 bln ₺

private investments

+105 bln ₺ in 2024

1 540 bln ₺

revenue

+261 bln ₺ in 2024

266 bln ₺

taxes, customs payments  
and insurance contributions  
to the budget

+46 bln ₺ in 2024

\* As of Q3 2024



## 2024 INDICATORS\*

### 10 SEZ OF TOURIST AND RECREATIONAL TYPE



145

residents

**+30** in 2024

1,1 ths.

workplaces

**+48** in 2024

56,4 bln ₺

private investments

**+12 bln ₺** in 2024

8,2 bln ₺

revenue

**+2,1 bln ₺** in 2024

1,1 bln ₺

taxes, customs payments  
and insurance contributions  
to the budget

\*excluding VAT refund by SEZ Zavidovo

**+171 mln. ₺** in 2024

\* As of Q3 2024



## 2024 INDICATORS\*

### 2 SEZ OF PORT TYPE



PSEZ "Ulyanovsk"

# 61

residents

**+15** in 2024

# 1,4

 ths.

Workplaces

**+174** in 2024

# 21,4

 bln ₺

private investments

**+4 bln ₺** in 2024

# 30,9

 bln ₺

revenue

**+8 bln ₺** in 2024

# 2,2

 bln ₺

taxes, customs payments  
and insurance contributions  
to the budget

**+473 mln. ₺** in 2024

\* As of Q3 2024

# LEADERS IN TERMS OF INVESTMENT VOLUME – 2024\*

\* As of Q3 2024



425 bln ₺

“Ust-Luga”  
Leningrad Region

38 bln ₺

“Technopolis Moscow”

24 bln ₺

“Dubna”  
Moscow region

15 bln ₺

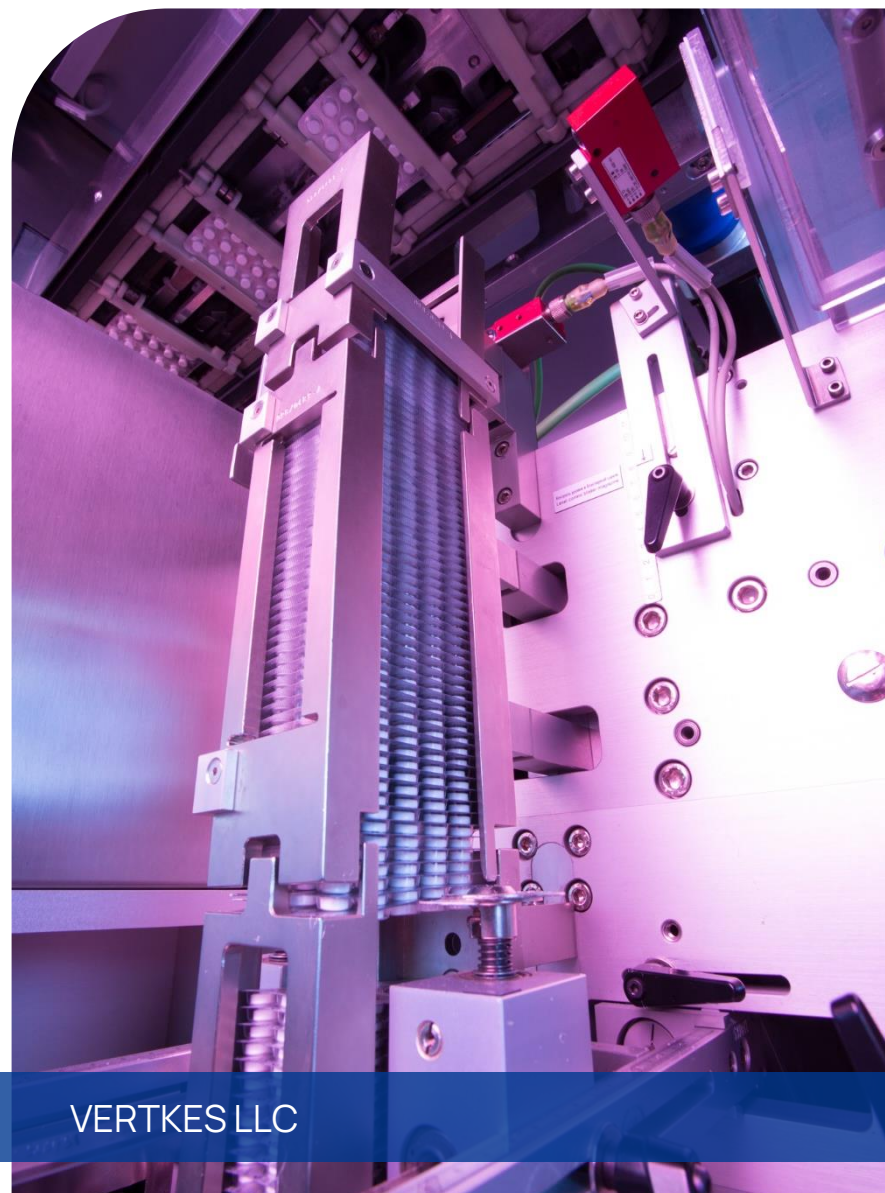
“Almaz”  
Saratov region

14 bln ₺

“St. Petersburg”

10 bln ₺

“Lipetsk”  
Lipetsk region



VERTKES LLC



# LEADERS IN TERMS OF THE NUMBER OF CREATED WORPLACES – 2024\*

\* As of Q3 2024



2 569

“Technopolis”  
Moscow

1 002

“Dubna”  
Moscow region

744

“Alabuga”  
Republic of Tatarstan

641

“Togliatti”  
Samara region

557

“St. Petersburg.”

554

“Center”  
Voronezh region

## PHARMACEUTICS

Ensuring uninterrupted saturation of the domestic market with medicines



# 01

# VELFARM-M

————— Date of registration 05/22/2018

Production of drugs from proprietary pharmaceutical substances

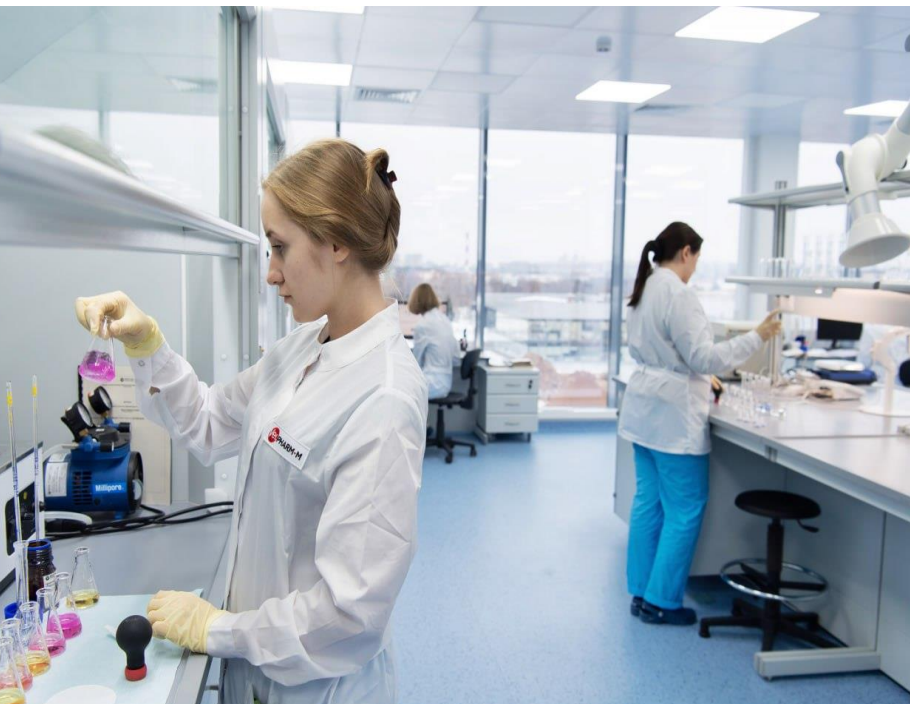


Moscow



About company





## PRODUCTS

80+ drugs

## WHERE USED

Contracts with the Russian Ministry of Health

> 10 bln ₺ for 2023

Deliveries throughout Russia, near and far abroad

## QUANTITY

130 mln.  
packages per year

## BENEFITS

75% drugs are included in the list of Vital and Essential Drugs

120+ drugs on the registry

50+ drugs under development

## Invested

10,8 bln ₺

## Jobs created

613



## PHARMACEUTICS

Ensuring uninterrupted saturation of the domestic market with medicines

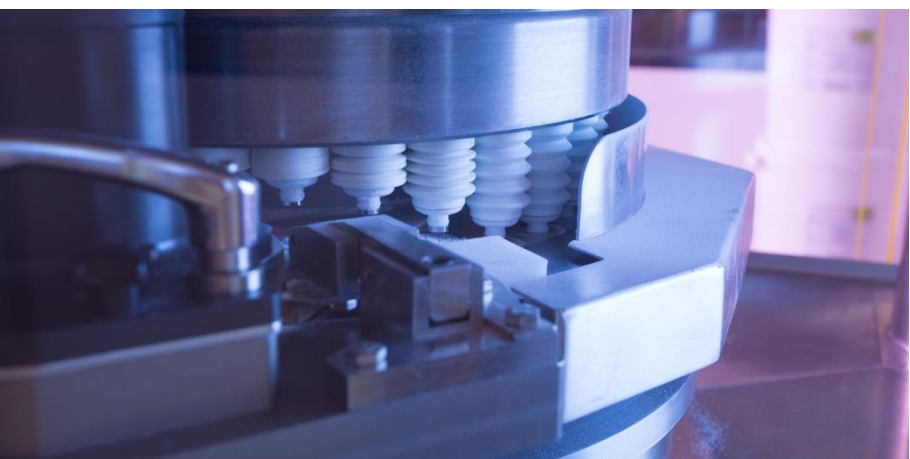
# 02 VERTEX

— Date of registration 12/13/2010

Production of medicines, cosmetics and dietary supplements

 St. Petersburg





## PRODUCTS

**400** drugs and  
supplements

## WHERE USED

Deliveries throughout  
Russia, near and far  
abroad. Exported to Belarus,  
Kazakhstan, Uzbekistan,  
Armenia, Kyrgyzstan,  
Tajikistan, Mongolia,  
Turkmenistan, Azerbaijan

## NUMBER

**121** mln.  
packages per year

## BENEFITS

**76%** drugs on the Vital and  
Essential Drugs List

**1<sup>st</sup> Place**  
in terms of growth rate  
among the largest  
manufacturers by sales  
volume in this industry

## INVESTED

**10,5** bln ₺

## Workplaces created

**1 610**

## PHARMACEUTICS

Ensuring uninterrupted saturation of the domestic market with medicines



# 03 BIOCAD

— Date of registration 09/10/2010

A full-cycle biotechnology company developing drugs that have no analogues in Russia

 St. Petersburg







## PRODUCTS

**68** types of drugs

## NUMBER

**815** mln.  
Packages a year

## WHERE USED

Exported to **29 countries** :  
Latin America, Middle East,  
Africa, Asia-Pacific,  
Azerbaijan, Armenia, Belarus  
and others

## BENEFITS

Treatment of oncological,  
autoimmune, infectious  
and other socially  
significant diseases

## INVESTED

**51,7** bln ₺

## Workplaces created

**2 085**

## MICROELECTRONICS

Import substitution of electric grid equipment and technologies

# 05 RESONATE PLUS

— Date of registration 08/27/2009

Production of electronic modules and  
assembly of printed circuit boards



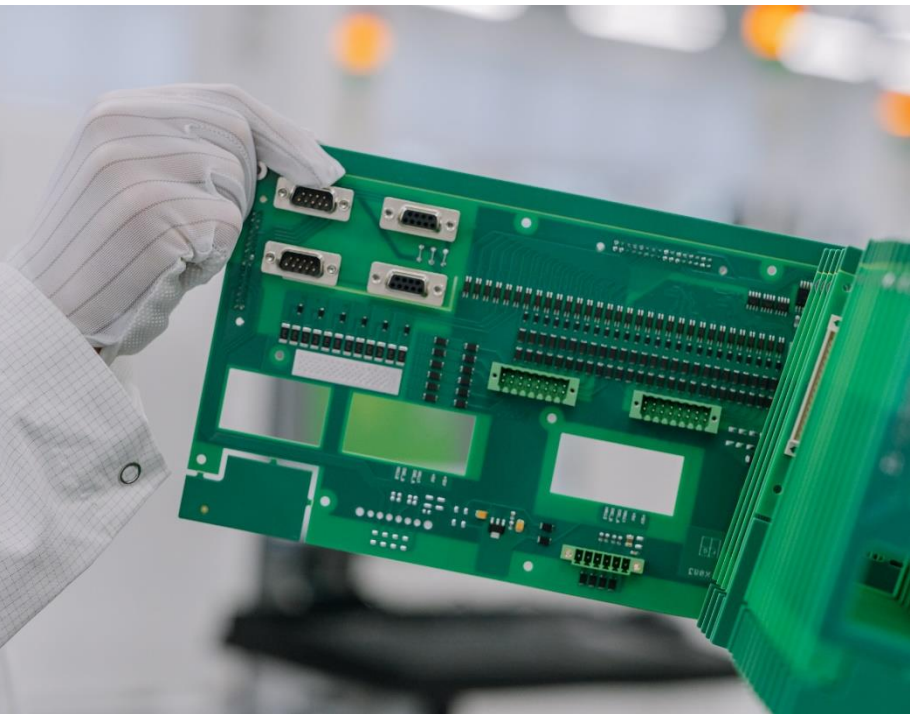
Moscow region



About company







## PRODUCTS

Electronic modules and boards

## WHERE USED

In leading electronics industries:  
telecommunications,  
automotive, medical, LED  
technology

## NUMBER

**180** ths.  
components per hour

## BENEFITS

The plant is scheduled to reach full capacity in 2025, which will increase the nationwide capacity in the electronics industry by **25%**

## INVESTED

**2** bln ₺

## Workplaces created

**342**



## MICROELECTRONICS

Import substitution of electric grid equipment and technologies

# 06 LASER SYSTEMS

Date of registration 09/07/2007

Production of high-tech equipment based on in-house laser technologies

 St. Petersburg





## PRODUCTS

3D printers, lidars,  
alcoramas, space  
exploration equipment,  
laser fusion units

## WHERE USED

Oil and gas industry, metal  
processing, machine building

## NUMBER

**20** units  
of laser machines a year

## BENEFITS

Import-substituting spare parts  
for machinery maintenance  
after foreign companies leave  
the Russian market.

The product line includes  
**>200 items**

## INVESTED

**433** mln. ₺

## Workplaces created

**219**

## IMPORT SUBSTITUTION IN FPS

Equipment for oil and gas industry  
IMPORT SUBSTITUTION IN FPS

# 07

## ENGELSSPECTRUBMASH

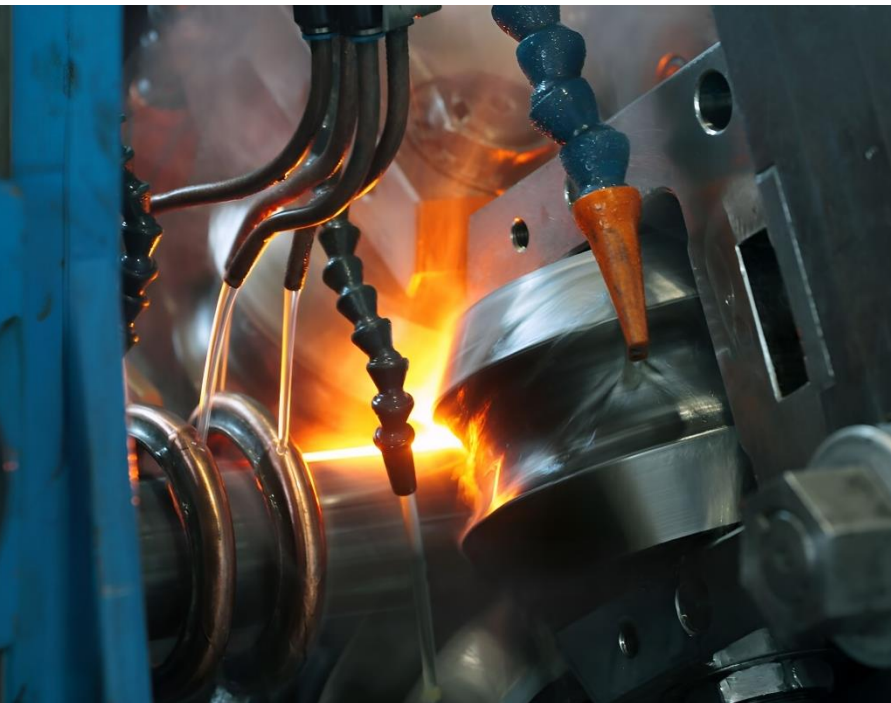
— Date of registration 12/26/2016

Production of flexible tubing for the oil and gas industry

 Tula region







## PRODUCTS

Flexible tubing in bunches

## WHERE USED

Drilling, workover, development and exploration of wells. Exported to Saudi Arabia, Iran, Syria, Algeria, Romania

## NUMBER

**4,8** ths. tons  
pipes per year

## BENEFITS

Provides about **75%** of the Russian coiled tubing market. Coiled tubing can increase well productivity by **3** times and reduce drilling costs and duration by **>3 times**

## INVESTED

**2** bln ₺

## Workplaces created

**168**

## MANUFACTURING INDUSTRY

Import substitution in the production of machine tools and equipment



# 08 PROMET FEZ

Date of registration 12/25/2019

Production of office, warehouse, semi-truck racks made of metal and sheet metalworking equipment

 Tula region







## PRODUCTS

Industrial, medical and office metal furniture, racks, safes

## NUMBER

**6 700** tons  
furniture per year

## WHERE USED

Deliveries throughout Russia, CIS countries, Africa, China and the Middle East

## BENEFITS

Import substitution production.

>5,5 ths. nomenclature items

## INVESTED

**3,5** bln ₺

## Workplaces created

**428**



## METALLURGICAL INDUSTRY

Import substitution in the production of machine tools and equipment



# 09 REFCOOL

— Date of registration 05/29/2017

Manufacture of climatic and refrigeration equipment

 Kaluga region





## PRODUCTS

Precision air conditioners,  
refrigeration units, chillers,  
pumping units

## WHERE USED

Supply domestic refrigeration and  
climate control components and  
equipment. Customers: Russian  
Railways, Rostelecom,  
Rosavtodor, Alfa-Bank, Sirius, FSK

## NUMBER

**1** ths. units.  
machines per year

## BENEFITS

Import-substituting  
production.

**80** product models are unified

## INVESTED

**732** mln ₺

## Workplaces created

**150**



## WOOD PRODUCTION

Providing the domestic market with domestic furniture

# 10 ULTRABUILD MDF

— Date of registration 01/20/2017

Manufacture of plywood, wooden veneered panels

 Kaluga region







## PRODUCTS

Wood fiberboards, melamine coated wood boards

## WHERE USED

Cooperation with enterprises of furniture industry. Deliveries throughout Russia. Exported to Uzbekistan, Kazakhstan, Iran, Azerbaijan, Armenia, Kyrgyzstan, Tajikistan, Belarus

## NUMBER

**341** ths. m<sup>3</sup>  
slabs per year

## BENEFITS

Import substitution of materials for wood panel decoration. Full cycle of production of products in demand in the Russian market

## INVESTED

**22,6** bln ₺

## Workplaces created

**321**

## WOOD PRODUCTION

Providing the domestic market with domestic decorative paper

# 11

# ULTRA DECOR RUS

— Date of registration 11/16/2020

Production of base paper and paperboard from finished pulp

 Kaluga region





## PRODUCTS

Paper and cardboard  
for wallpaper and  
furniture

## NUMBER

**16,3** ths. tons  
of decorative paper per year

**106** mln. m<sup>2</sup>  
paper per year

## WHERE USED

As a raw material in  
enterprises  
producing MDF, HDF,  
particleboard

## BENEFITS

Import substitution of decorative  
paper, which creates favorable  
conditions for the development of  
the furniture industry in Russia.

## INVESTED

**20,8** bln ₺

## Workplaces created

**287**



## FOOD INDUSTRY

Maintaining stable domestic production to ensure Russia's food security



# 12

## TOGLIATTI FOOD PROCESSING PLANT

————— Date of registration 06/17/2021

Production of oilseed processing, refining and packing of sunflower oil



Samara region



About company





## PRODUCTS

Sunflower,  
soybean, linseed  
and rapeseed oil

## WHERE USED

FOOD INDUSTRY

## NUMBER

**8,8** ths. tons  
product transshipment volume  
per year

## BENEFITS

High-tech equipment enables the production of high-quality products and reduces the use of substances harmful to humans and the environment. By 2026, a wharf will be built to export oil and meal along the North-South corridor

## INVESTED

**13,6** bln ₺

## Workplaces created

**824**



## FOOD INDUSTRY

Ensuring uninterrupted supplies of potatoes to the Russian food market



# 13

# WE FRY

————— Date of registration 01/17/2013

Frozen potato production

 Lipetsk region







## PRODUCTS

Frozen potatoes

## NUMBER

**170** ths. tons  
per season

## WHERE USED

They work with farms from 25 regions of Russia. Potatoes are supplied to the largest fast food restaurants in Russia and CIS countries

## BENEFITS

Import substitutes for potatoes in fast food restaurants. Produce **3.5 mln.** servings of French fries daily

## INVESTED

**27** bln ₹

## Workplaces created

**631**



14

# GRAND CHALET ALTAY

————— Date of registration 10/20/2020

The five-star hotel complex is located on an area of 8.5 hectares on the left bank of the Katun River

 Altai Territory







VISITORS

**6 299**  
guests in 2024

NUMBER

**204** places  
of accommodation

### BENEFITS

Eco-resort with year-round recreation. The complex includes chalet houses and standard hotel rooms. Infrastructure for tourists: cable car, paraglider, excursions, spa, skating rink, swimming pool

INVESTED

**1,5** bln ₺

Workplaces created

**189**





15

# XVOЯ MOUNTAIN HOTEL

————— Date of registration 07/24/2018

The five-star multifunctional complex is located on an area of 7.4 hectares on the left bank of the Katun River



Altai Territory



About hotel





#### VISITORS

**3 474** guests  
in 2024

#### NUMBER

**120** places  
of accommodation

#### BENEFITS

The only all-inclusive complex in Altai region. Own medical clinic, yacht club, activities for family vacations with children.

#### INVESTED

**192** mln. ₸

#### Workplaces created

**20**





# 16

## ZAVIDOVO PARK

Date of registration 12/28/2021

A multifunctional all-season recreation complex, including a wide range of entertainment for tourists. The only one in the Central Federal District

 Tver region



About complex







#### VISITS

1 mln. guests a year

#### PLAN

#### NUMBER

1 130  
rooms

#### BENEFITS

A protected place on the border of Moscow and Tver regions on the bank of the Volga River. Total area - **2500 ha. 30 km** of walking trails, entertainment center with water park - **50 000 sq.m**, less than an hour from Moscow on the M-11 highway

#### CONSTRUCTION PERIOD

2022-2025

#### INVESTED

29 bln ₺

#### Workplaces created

10